

JB FOODS LIMITED

Company Registration No. 201200268D
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT PURSUANT TO RULE 705(4) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) (“LISTING MANUAL”) ON THE EXTENSION OF TIME TO ANNOUNCE FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED 30 JUNE 2012 (“2QHY2012 RESULTS”)

The Board of Directors (the “Board”) of JB Foods Limited (the “Company”) wishes to announce that, in accordance with Rule 705(4) of the Listing Manual, the Company will announce the 2QHY2012 Results on or before 22 August 2012 on the following basis:

- (i) That the 2QHY2012 Results announcement will be the first announcement to be made by the Company pursuant to Rule 705(2) of the Listing Manual following its listing on 23 July 2012 (the “Listing Date”); and
- (ii) That the time period between the Listing Date and the deadline specified in Rule 705(2) of the Listing Manual is less than 30 days.

In accordance with Rule 705(4) of the Listing Manual, the Company hereby confirms that there is no material adverse change to its financial position since 13 July 2012, being the date of its prospectus issued in connection with its listing.

By Order of the Board

Lee Wei Hsiung
Company Secretary
27 July 2012

The initial public offering of JB Foods Limited was sponsored by AmFraser Securities Pte. Ltd. (a member of AmInvestment Bank Group) and Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) (the “Joint Issue Managers”). The Joint Issue Managers assume no responsibility for the contents of this announcement.