



JB FOODS LIMITED

(Company Registration No. 201200268D)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 240,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES"), AT AN ISSUE PRICE OF S\$0.12 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE ENTITLED SHAREHOLDERS (AS DEFINED HEREIN) AS AT 1 OCTOBER 2014, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")

The board of directors (the "Directors") of the Company refers to the Company's announcements dated 2 September 2014, 18 September 2014, 23 September 2014 and 1 October 2014 relating to the Rights Issue (the "**Rights Issue Announcements**").

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Rights Issue Announcements.

1. DESPATCH OF THE OFFER INFORMATION STATEMENT

The Directors wish to announce that the Offer Information Statement dated 1 October 2014, together with the accompanying forms (the ARE, ARS or the PAL, as the case may be), has been despatched to the Entitled Shareholders on 7 October 2014. Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms may obtain copies of the documents from:

In the case of Entitled Depositors:

CDP

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20, The Metropolis
Singapore 138588

In the case of Entitled Scripholders:

Share Registrar of the Company

Boardroom Corporate & Advisory Services
Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

Purchasers who do not receive the ARS accompanied by the Offer Information Statement may obtain copies of the same from CDP.

2. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the important dates and times relating to the Rights Issue as announced by the Company on 1 October 2014 and as disclosed in the Offer Information Statement.

Entitled Shareholders who wish to sell their "nil-paid" Rights and prospective Purchasers of "nil-paid" Rights should also note that the trading period for the "nil-paid" Rights commenced at 9.00 a.m. on 7 October 2014 and will end at 5.00 p.m. on 15 October 2014.

BY ORDER OF THE BOARD

ONG BENG HONG

Joint Company Secretary

7 October 2014

The initial public offering of JB Foods Limited was sponsored by AmFraser Securities Pte. Ltd. (a member of AmInvestment Bank Group) and Canaccord Genuity Singapore Pte. Ltd. (formerly known as Collins Stewart Pte. Limited) (the "Joint Issue Managers"). The Joint Issue Managers assume no responsibility for the contents of this announcement.